

WINVEST GETTING STARTED CHECKLIST

Investor Success Center • A practical step-by-step checklist for new WinVest members

How to use this checklist: Work through each section in order and check each item as you complete it. You do not need to learn everything at once. The goal is to understand the basics, secure your account, learn how Bitcoin funding works, and know where to find help before and after your first investment.

1. Set Up & Secure Your Account

- Complete your WinVest account registration and profile information.
- Create a strong, unique password that you do not use on other websites.
- Set and securely store your WinVest PIN.
- Enable available Two-Factor Authentication (2FA) protections.
- Set up Google Authenticator correctly and protect access to your authenticator.
- Review the Security Center, including available IP-address and browser-change detection settings.
- Bookmark the official WinVest website so you are less likely to use an incorrect or imitation domain.

2. Understand the Investment Plan Before Funding

- Read the current WinVest investment-plan terms before investing.
- Understand that each investment has its own 60-day cycle under the current plan.
- Understand how the current 3% daily crediting works.
- Understand that principal is included within the daily credited amounts and is not returned separately at the end of the 60-day cycle.
- Know the current minimum investment amount before attempting to create an investment.
- Decide on an amount that fits your own financial circumstances and risk tolerance.
- Invest only money you can afford to lose.

3. Prepare to Fund With Bitcoin

- Understand the basics of Bitcoin and cryptocurrency wallets.
- Choose how you will obtain Bitcoin using a wallet or exchange appropriate for you.
- Learn what a Bitcoin address is before sending funds.
- Review the receiving address carefully before approving a Bitcoin transfer.
- Understand that Bitcoin network fees can vary.
- Know that Bitcoin transfers may require blockchain confirmations before they are credited.
- Never share a wallet seed/recovery phrase or private key with anyone.

4. Make & Verify Your First Investment

- Follow the current WinVest instructions for making an investment.
- Carefully verify the Bitcoin amount and destination information before sending.
- Keep the Transaction ID (TXID) or transaction details after sending Bitcoin.
- If needed, use a blockchain explorer to check the transaction and its confirmations.
- Confirm in your WinVest account that the investment has been created and is shown correctly.
- Review Active Investments so you know the investment's amount, start date, and status.

5. Learn How to Manage Your Account

- Understand the difference between Account Balance and Active Investments.
- Review Transaction History so you know where account activity is recorded.
- Learn how reinvesting works before using available funds to create another investment.
- Remember that each reinvestment creates a separate investment with its own cycle.
- Understand how withdrawals work before requesting one.
- Review your Share Certificate and Referral Rewards sections if applicable.

6. Build Your Knowledge

- Complete the Investment Academy learning path.
- Use Crypto Academy when you need help buying, sending, or understanding Bitcoin.
- Use the Knowledge Base for detailed WinVest account, security, investment, and company-information topics.
- Use the Investor Success Center search when you are unsure where to find an answer.
- Check current official WinVest information whenever plan terms, policies, or platform features may have changed.

7. Know Where to Get Help

- Use the Investor Success Center first for educational guides and common questions.
- Use official WinVest Support for account-specific issues that require access to company records or systems.
- When asking about a Bitcoin transfer, have the TXID, amount, date, and relevant transaction details available.
- Never provide passwords, PINs, 2FA codes, private keys, or seed/recovery phrases to someone offering assistance.

IMPORTANT: This checklist is an educational resource from the Investor Success Center. It is not financial advice, an investment recommendation, or a guarantee of earnings or future performance. WinVest plan terms and platform features may change. Always review current official WinVest information before investing, reinvesting, or requesting a withdrawal.